

October 07, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Scrip Code: 526506

Dear Sir/Madam,

Sub: Corrigendum to the Notice of the Extra Ordinary General Meeting of the Members of the Company

Ref : Original Notice of EGM dated September 14, 2024 scheduled to be held on October 14, 2024

This is in continuation to the Notice of the Extra Ordinary General Meeting of the Company dated September 14, 2024 ("EGM Notice"), which has already been sent to the shareholders of the Company on September 20, 2024. A Corrigendum has been sent to the members today i.e. October 7, 2024 to inform the Shareholders to whom the Notice of EGM has been sent regarding changes in the Resolution No. 01 and Explanatory Statement. A copy of detailed Corrigendum is enclosed herewith.

This Corrigendum to the Notice of EGM shall form an integral part of the Notice of EGM, the Notice of EGM shall always be read in conjunction with this Corrigendum. All other contents of the Notice of EGM, save and except as modified or supplemented by Corrigendum, shall remain unchanged.

This Corrigendum to the Notice of EGM is also available on Company's website (www.systematixgroup.com), Stock Exchange website i.e. BSE Limited (www.bseindia.com) and on the website of Central Depository Services (India) Limited (CDSL) (www.evotingindia.com).

This is for your information and records.

For Systematix Corporate Services Limited

Divyesh Badiyani
Company Secretary & Compliance Officer
(ACS:63381)
Encl: as above.

CORRIGENDUM TO THE NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING TO BE HELD ON OCTOBER 14, 2024

Corrigendum to the Notice of 1st Extra-Ordinary General Meeting (EGM) for the financial year 2024-25 of the Shareholders of Systematix Corporate Services Limited to be held on October 14, 2024 at 11:00 am at the Corporate Office of the Company situated at The Capital, A-wing, No. 603–606, 6th Floor, Plot No. C-70, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051, to transact the business matters stated in the Notice of EGM dated September 14, 2024.

Notice of EGM together with Explanatory Statement, was already sent by electronic mode to the members whose email addresses were registered with the Company/ Depository Participant(s) and in physical mode to those members whose email addresses were not registered with the Company/Depository Participants on September 20, 2024.

This Corrigendum to the Notice of EGM shall form an integral part of the Notice of EGM, which has already been circulated to the Shareholders of the Company, the Notice of EGM shall always be read in conjunction with this Corrigendum. All other contents of the Notice of EGM, save and except as modified or supplemented by Corrigendum, shall remain unchanged.

Through this Corrigendum it is hereby notified to all the shareholders/members of the Company that in the said Notice of EGM the Resolution No. 1 for Issue of Equity Shares on Preferential Basis to Non-Promoters required following changes in response to instructions from BSE Limited regarding the Company's application for in-principle approval for the preferential issue.

- Pursuant to contravention of Regulation 159 and other applicable provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), the name of Mr. Madhukar Chimanlal Sheth, who was subscribing to 2,00,000 Shares in the Preferential Issue now stands replaced with Mr. Pratik Madhukar Sheth in the list of Proposed Allottees(s).

The Executive Committee of the Board, pursuant to the powers delegated to it by the Board of the Company in its meeting held on September 14, 2024 has proposed that the said 2,00,000 Equity Shares which were earlier proposed to be allotted to Mr. Madhukar Chimanlal Sheth shall now be allotted to Mr. Pratik Madhukar Sheth subject to approval of the Shareholders. Accordingly, in the Notice of EGM, Mr. Madhukar Chimanlal Sheth's name will be replaced with that of Mr. Pratik Madhukar Sheth.

Accordingly, in the Resolution No. 1 the revised list of allottees shall be as follows.

Sr. No.	Name of Proposed Allottees	Category	Proposed No. of Equity Shares to be issued
1.	Belgrave Investment Fund	Non-promoter	3,26,583
2.	Mr. Pratik Madhukar Sheth	Non-promoter	2,00,000
3.	Authum Investment & Infrastructure Limited	Non-promoter	97,975
4.	Mr. Siddharth Iyer	Non-promoter	22,860
5.	Nikhil Vora HUF	Non-promoter	13,063
6.	Capri Global Holdings Private Limited	Non-promoter	6,531
7.	Sky Hawk Ventures	Non-promoter	6,531
	Total		6,73,543

- Further clause J of the explanatory statement to the Notice of EGM is also rectified in this Corrigendum due to typographical error.

Accordingly, the revised clause J of the explanatory statement shall be as follows:

J. The identity of the proposed allottees, maximum number of Equity Shares proposed to be issued and the percentage of post issue capital that may be held by the proposed allottees:

The Company proposes to issue Equity Shares by way of preferential issue to the Non-Promoters (Public category) for cash. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees and the percentage of post preferential issue capital that may be held by the allottees are as per the details given herein below:

Sr. No	Name of the Proposed Allottees	Ultimate beneficial owners	Category	Pre-Preferential Issue		Preferential Issue of Equity Shares	Post Preferential Issue	
				No of Shares held	% of Holding	(Present Issue)	No of Shares held	% of Holding
1.	Belgrave Investment Fund	Yajjadeo Lotun	Non-promoter	Nil	Nil	3,26,583	3,26,583	2.39
2.	Mr. Pratik Madhukar Sheth	Not Applicable	Non-promoter	10,553	0.08	2,00,000	2,10,553	1.54
3.	Authum Investment & Infrastructure Limited	Not Applicable	Non-promoter	1,25,000	0.96	97,975	2,22,975	1.63
4.	Mr. Siddharth Iyer	Not Applicable	Non-promoter	Nil	Nil	22,860	22,860	0.17
5.	Nikhil Vora HUF	Nikhil Vora	Non-promoter	7,000	0.05	13,063	20,063	0.15
6.	Capri Global Holdings Private Limited	Rajesh Sharma	Non-promoter	Nil	Nil	6,531	6,531	0.05
7.	Sky Hawk Ventures	Poonam Singhal	Non-promoter	Nil	Nil	6,531	6,531	0.05

This Corrigendum to the Notice of EGM will be sent by electronic mode to the members whose email addresses are registered with the Company/ Depository Participant(s) and in physical mode to those members whose email addresses are not registered with the Company/Depository Participants.

On and from the date of issue of this corrigendum to the notice of EGM, the notice to EGM dated September 14, 2024 to be read in conjunction with this corrigendum, which is also uploaded in the website of the company at <https://www.systematixgroup.in/>.